

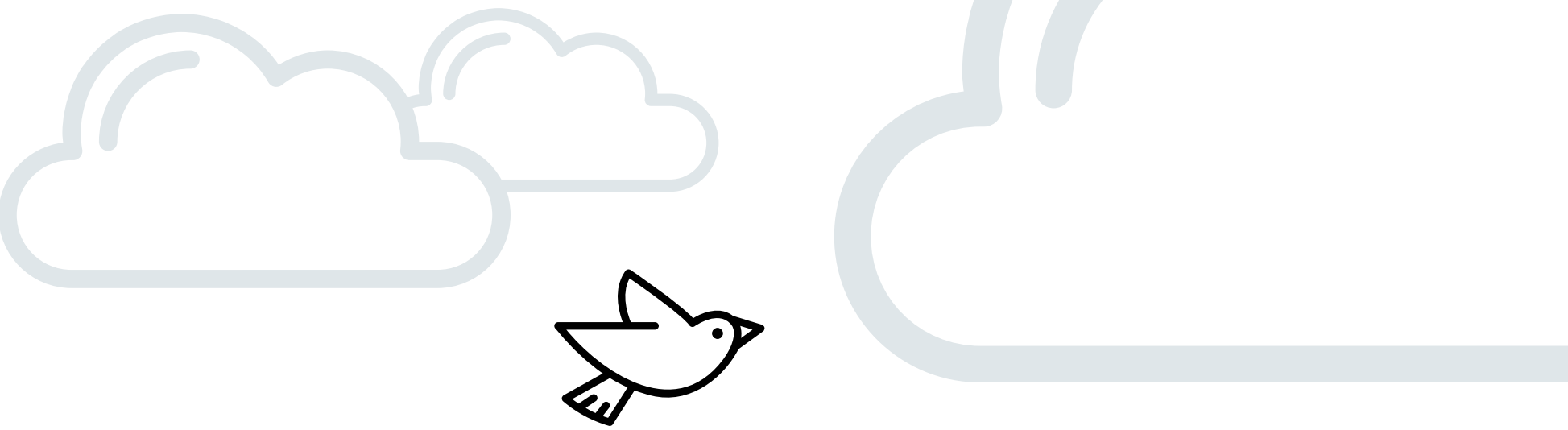


Monetising Eco-system Services

Forestry Australia - Forest Valuation Summit
Melbourne, Australia
March 2026

Ross Hampton
Chief Executive Officer
ISFC



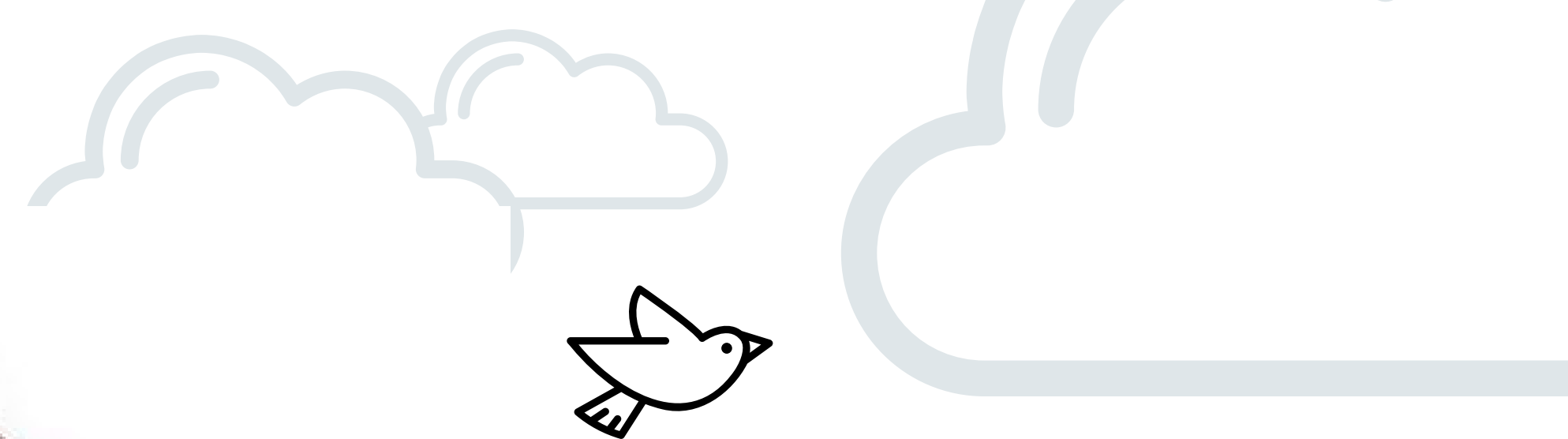


ISFC

**International Sustainable
Forestry Coalition**

Building a nature positive bioeconomy



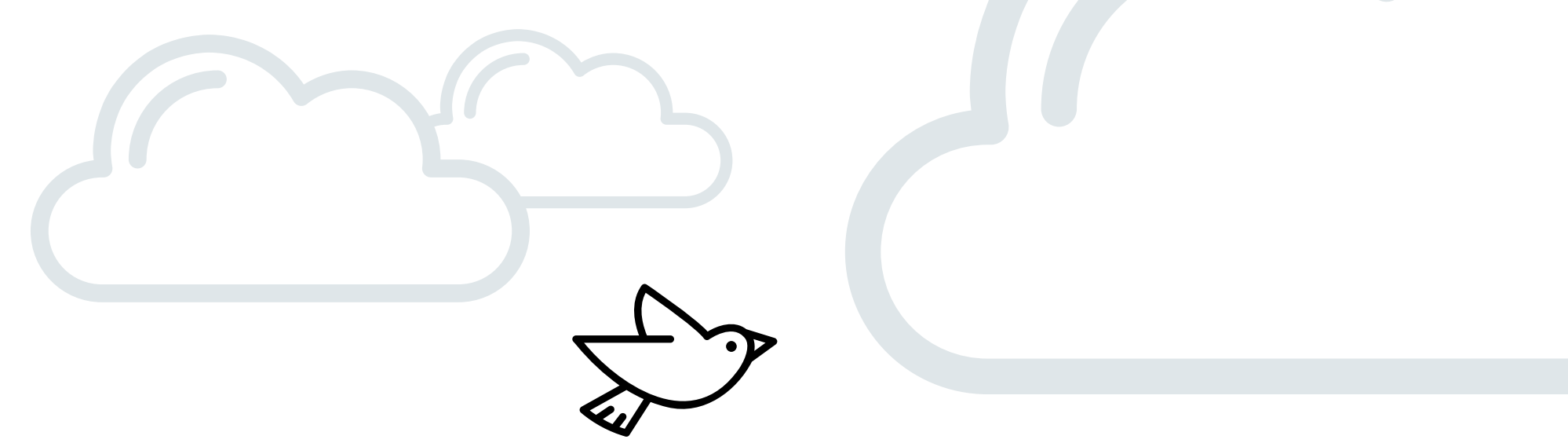


Many different forestry 'systems' ...







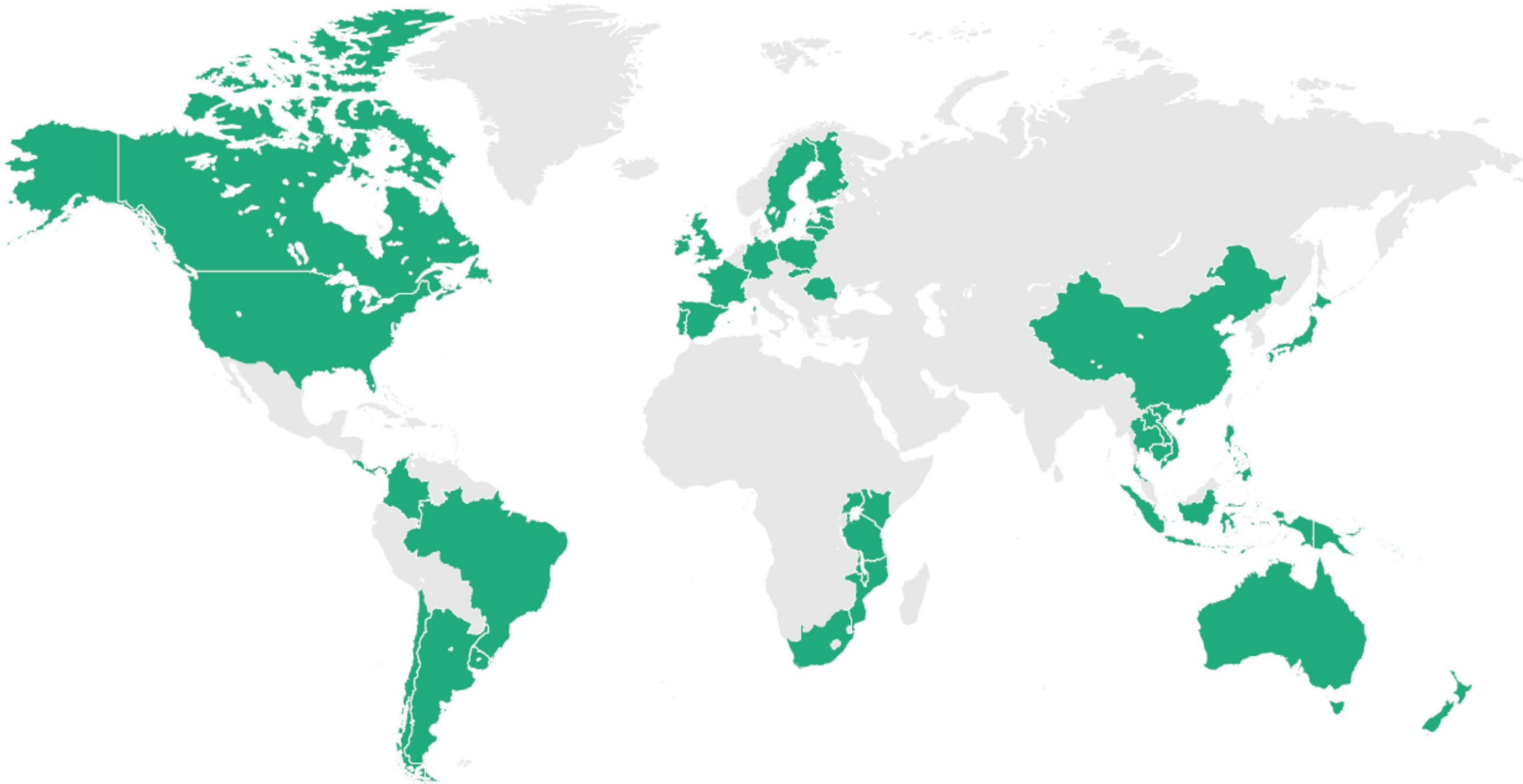


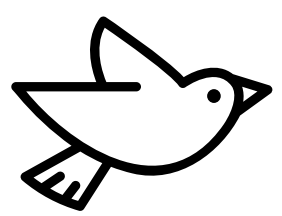
MORE THAN
30 million hectares

(76 million acres)

IN
41 countries

on all six forest growing continents





Forests and the Future Bioeconomy

Measuring the Contribution of Nature to Global Prosperity



ISFC

Integrating Sustainable
Forestry Coalition

Building a nature positive bioeconomy

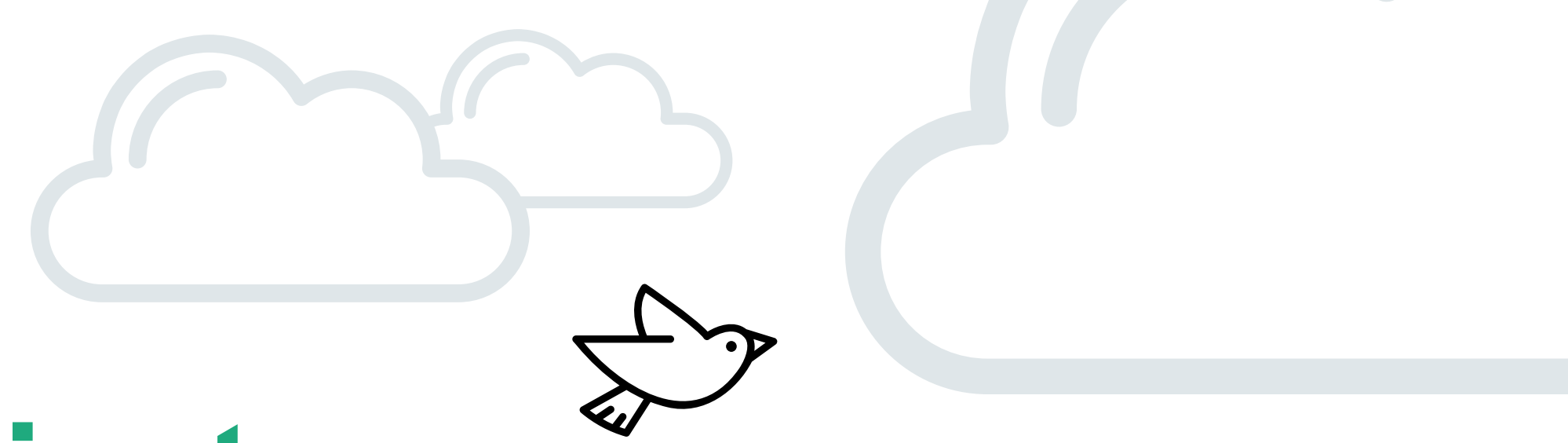


CAPITALS COALITION

With support from the
Taskforce on Nature-related
Financial Disclosures (TNFD)



The Forestry Natural Capital Project



18 forestry companies in 38 countries

Agreeing (as close to possible) to standardised approaches to measuring and presenting 7 eco-system services by end of 2026 (including biomass/ fibre)

Delivered by Capitals Coalition/ Supported by TNFD

www.is-fc.com





What are Eco-System Services?

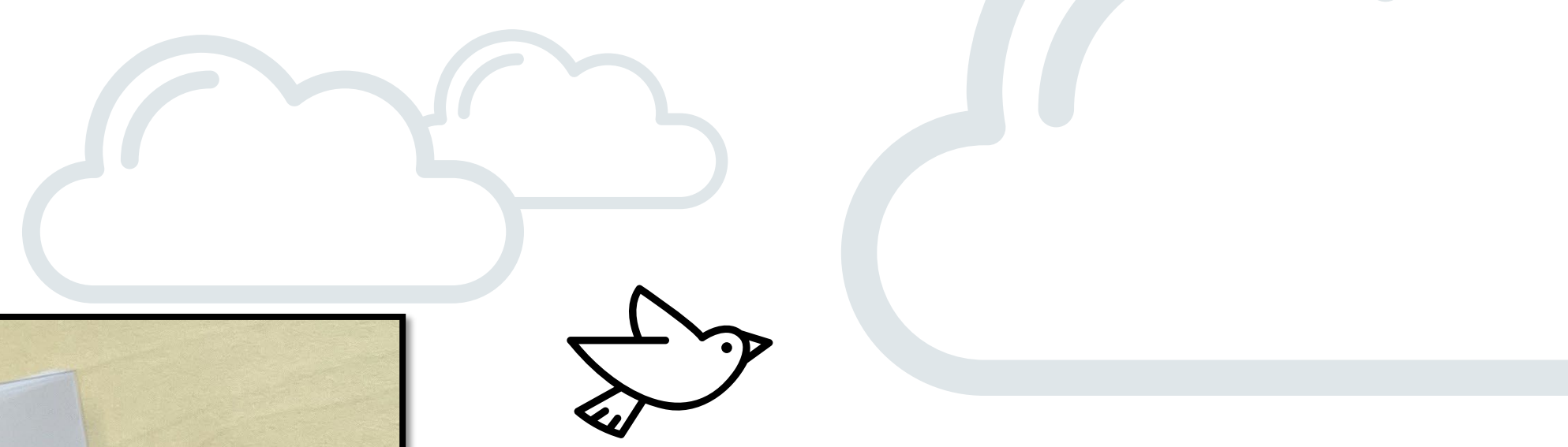
*Ecosystem services are the direct and indirect, **often free**, contributions of ecosystems to human survival and quality of life.*

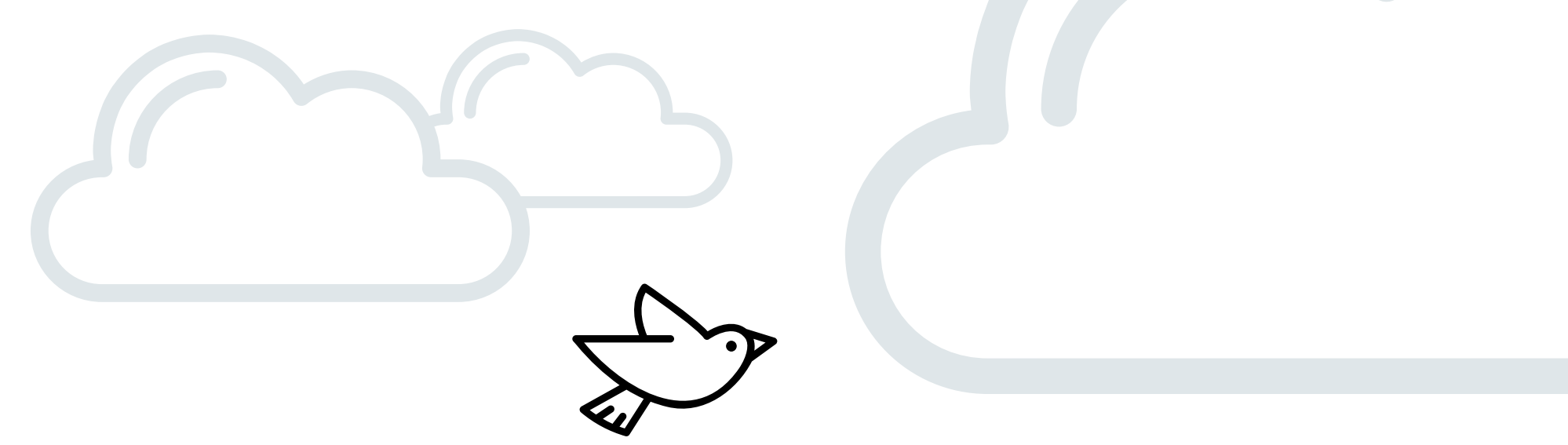
These benefits include clean air, fresh water, food, raw materials, climate regulation, pollination, and recreation.

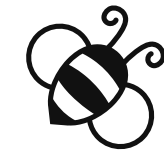
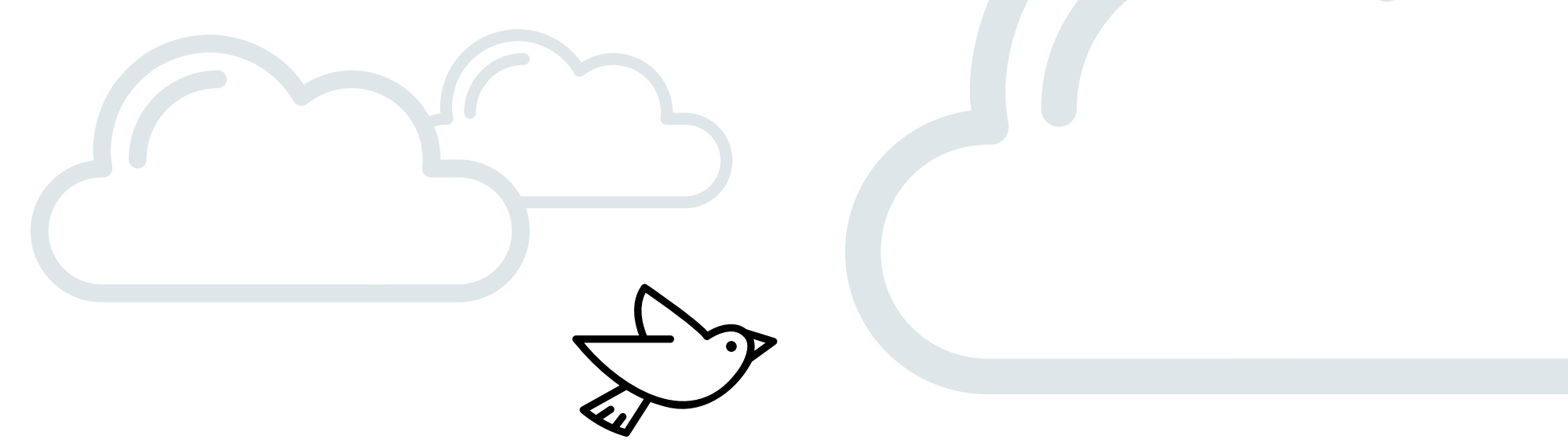












So what might be the foundations (voluntary or regulated) of

Forestry Nature Markets?





Foundation 1

AGNOSTIC REGARDING
FOREST SYSTEM (E.G.
INCLUDING MONOCULTURES)



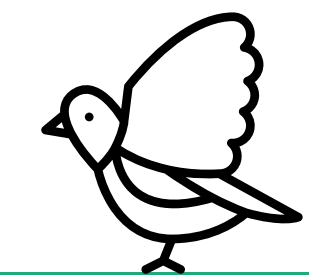
Foundation 4

ACCEPTING OF THE FACT
THAT FORESTRY COMPANIES
ALREADY PRACTICE
STEWARDSHIP/
MAINTENANCE OF VALUABLE
ECO-SYSTEM SERVICES (E.G.
NOT ONLY 'IMPROVEMENT')



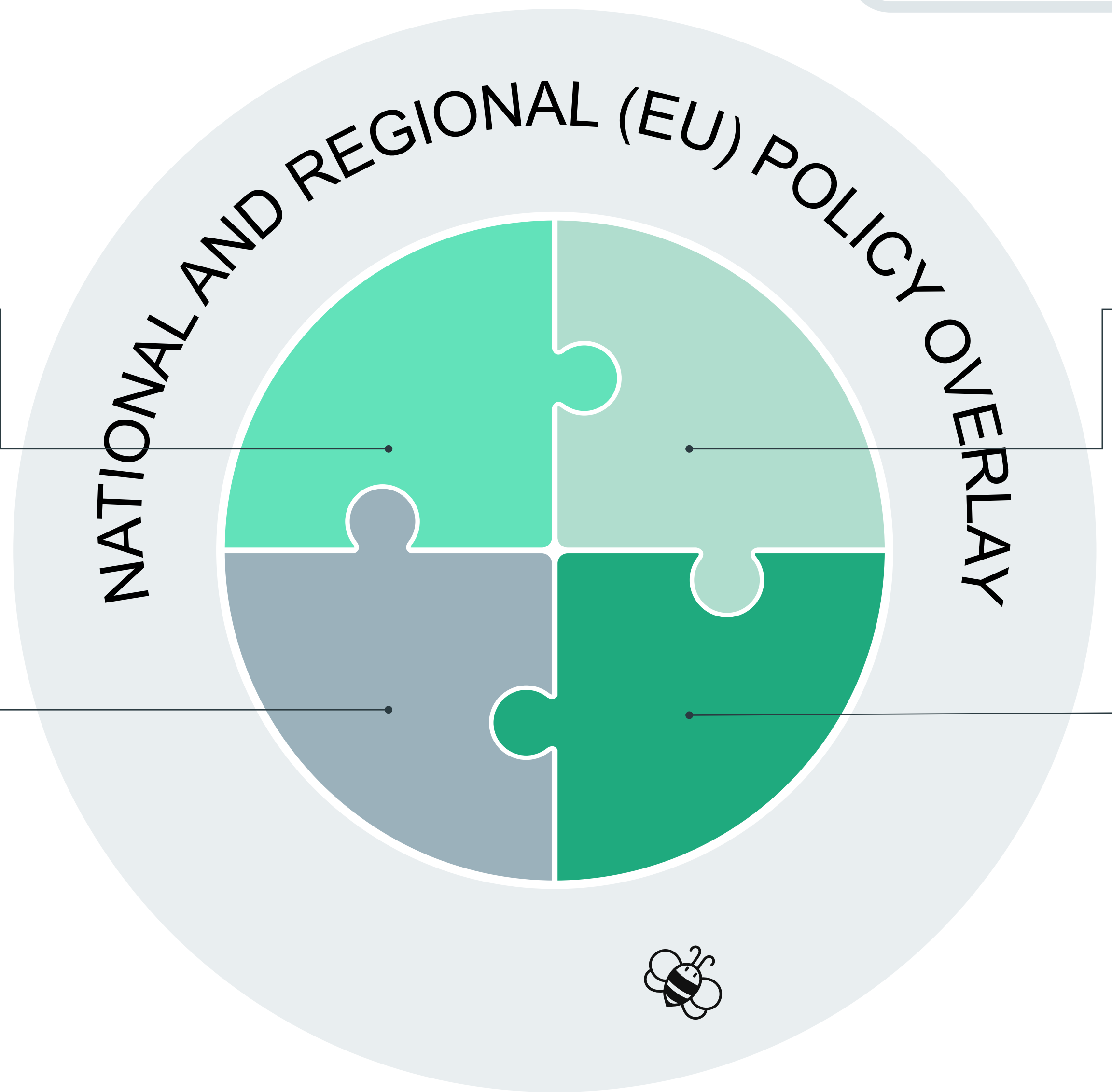
Foundation 2

AGNOSTIC REGARDING WHETHER
THE LANDSCAPE IN QUESTION IS
PRIMARILY CONSERVATION OR
PRODUCTION



Foundation 3

ACCEPTING OF THE SCIENCE
THAT VARIOUS ECO-SYSTEM
SERVICES OCCUR AT THE SAME
TIME IN THE SAME PLACE





Thank you

